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| Examiner Jeffrey Pwu | United States Patent and Trademark Office | | 703-872-9306 |

From • Mark G. Knedelsen

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September 7, 2004

VIA FACSIMILE

Examiner Jeffrey Pwu
United States Patent and Trademark Office Mail
P.O. Box 1450
Alexandria, VA 22313-1450

Disclosure Title: A SERIALLY STAGED, INITIAL PUBLIC STOCK OFFERING METHOD
Jurisdiction: United States
Serial No.: 09/491,388 Filing Date: January 26, 2000
Our File: 99629

Dear Examiner Pwu:

This is to confirm our telephonic interview for the above-identified application for 10:00 A.M. on Thursday, September 9, 2004. Attached is a proposed Claim Amendment responsive to your Office Action of August 11, 2004 to be discussed during the interview.

If you have any questions, please feel free to contact me.

Sincerely,



Mark G. Knedeisen

MGK;gg

PL-1234267 v1 5558090.0101

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IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicant: Cadoux, Robert)
Serial No.: 09/491,388)
Filing Date: Jan. 26, 2000)
Examiner: Pwu, J.
Art Unit: 3624

Title: A SERIALLY STAGED, INITIAL PUBLIC STOCK OFFERING METHOD

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FOR DISCUSSION PURPOSES ONLY**

RESPONSE TO OFFICE ACTION

Mail Stop Amendment
Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

Dear Sir:

In response to the Office Action mailed August 11, 2004 in connection with the above-identified application, please amend the application as follows, wherein:

Amendments to the Claims begin on page 2; and

Remarks begin on page --.

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